

Discipline: Business and Finance Date Submitted: April 7, 2023

# **Cerritos College** ARTICULATION AGREEMENT

Cerritos College Course: FIN 125 - Personal

High School Course: Personal Finance

Finance (3 units)

Cerritos College 11110 Alondra Blvd. Norwalk, CA 90650

Alhambra High School 101 S 2nd St.

Alhambra, CA 91801

## **General Course Description:**

This course is a yearlong (two semester) course that presents students with the essential knowledge and skills to make informed decisions about real world financial issues. Students will learn how choices influence occupational options and future earning potential. Students will learn to apply decision-making skills to evaluate career choices and set personal goals. The course is designed to help the learner make wise spending, saving, and credit decisions and to make effective use of income to achieve personal financial success. This course fulfills the "g" requirement.

College Prerequisite: none

HS Prerequisite: none

Advisories/Recommendations: none

#### **Course Content:**

- Week 1 Budgeting/Checking Accounts
- Week 2 Budgeting/Checking Accounts
- Week 3 Types of Credit
- Week 4 Types of Credit
- Week 5 Types of Credit
- Week 6 Managing Credit
- Week 7 Managing Credit
- Week 8 Managing Credit
- Week 9 Managing Credit
- Week 10 Taxes
- Week 11 Taxes
- Week 12 Taxes
- Week 13 Investing
- Week 14 Investing
- Week 15 Investing
- Week 16 Investing
- Week 17 Insurance
- Week 18 Insurance/Final Project
- Week 19 Final Project Presentations
- Week 20 Final Project Presentations

### Competencies and Skill Requirements.

## At the conclusion of this course, the student should:

- Understand the significance of reading, writing, and communicating to your future within the framework of real word financial decisions.
- Understand how financial choices lead to wealth creation.
- Build analytical skills through complex problem solving and making sound decisions in order to produce viable life changing experiences.

#### **Measurement Methods:**

- Classroom Discussions
- Projects
- Weekly Reviews
- Quizzes
- Reading
- Writing Assignments

# **Textbooks or Other Support Materials:**

- Laptop
- Headphones
- Notebook for Notes
- Google Classroom

#### **Procedures for Course Articulation:**

Cerritos College credit for the articulated course listed above may be received when the following criteria are met:

- 1. Student has completed the articulated course listed above, *Personal Finance*, with a grade of "C" or higher.
- 3. Student must enroll at Cerritos College within two (2) years from the semester date in which the course was completed.
- Student will complete and submit the Cerritos College Petition for Credit by Examination for Articulated High School Course form to the Office of Educational Partnerships & Programs at Cerritos College.
- 5. A maximum of 30 units may be awarded through credit by examination.

This Agreement will be reviewed annually and will remain in effect until cancelled by either party giving 30 days written notice.

High School/ROP District Signature	es	Cerritos College Signatures	
Chle & 32	4-19-23	Teresa Lantz	May 3, 2023
Faculty/Department Chair	Date	Instructor/Division Chair	Date
1.19	4/13/2	037 Frank Mixson	May 3, 2023
Principal	Date	Dean of Instruction	Date
Duse 7 In/l	4/13/202	Wei Zhou Wei Zhou (May 3, 2023 16:20 PDT)	May 3, 2023
Superintendent	Date	Vice President	Date