Aligning Business Needs, Educational Offerings, and Individual Aspirations

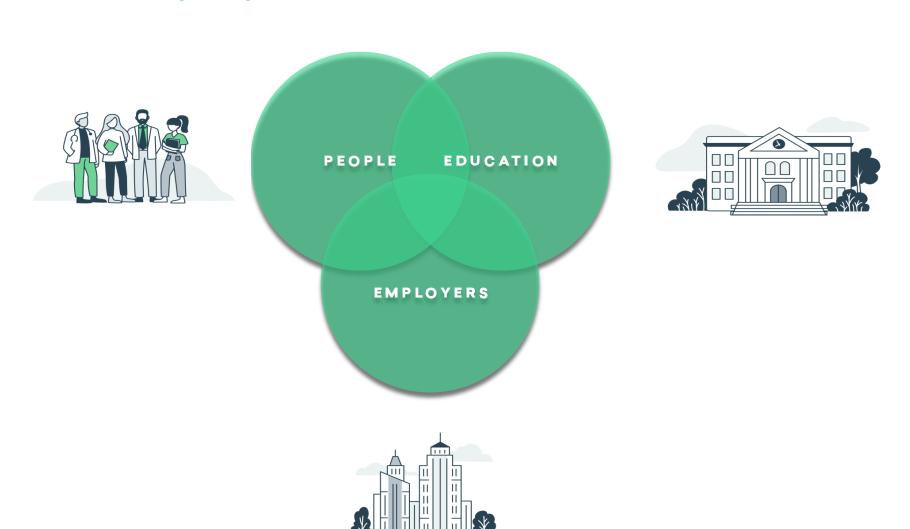
Erin Baird
Sterling Smith
March 6, 2020







Emsi's mission is to use labor market data to inform & connect people, education, and work.





Emsi Data



LABOR MARKET INFORMATION



ONLINE JOB POSTINGS



RESUMES AND PROFILES



COMPENSATION MODELING



The Power of Emsi data



The Problem of Market Alignment

- People struggle to find the right work
- Employers struggle to find the right talent
- Educators struggle to bridge the right gaps



Helping people/companies find the right jobs/talent

People

How does Emsi help?

Helping people find the right education

Education

Work

Helping educators teach what employers need



Using traditional (structured) labor market data

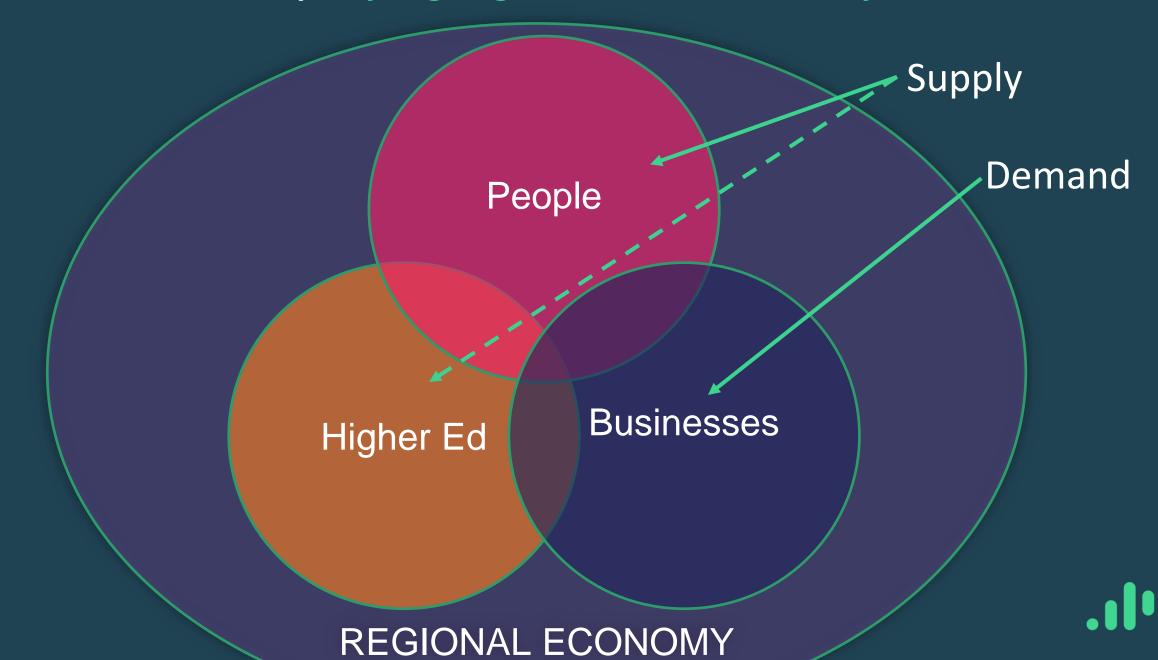
Bureau of Labor Statistics (SOCS; NAICS)

U.S. Census Bureau (Demographics)

Integrated Postsecondary Education Data System (Education)



How does Emsi help? By aligning the labor market ecosystem



How does Emsi help? By using labor market data to inform alignment

Local Labor Market

- Total employment
- Growth / Change
- Compensation
- Demographics

Supply

- Locations
- Employers
- Jobs
- Skills
- Education

Education and Training

- Completions
- Courses
- Student data
- Learning outcomes
- Skills/Knowledge

Demand

- Locations
- Employers
- Jobs
- Skills
- Education



Gateway Cities Economy

4%

Growth in jobs 2019-2029

-3%

Decline in persons aged 20-64

35%

Increase in persons aged 65+

6%

Growth in jobs that typically require a Cert. or greater

621K

Workers commuting out of the region

556K

Workers commuting into the region

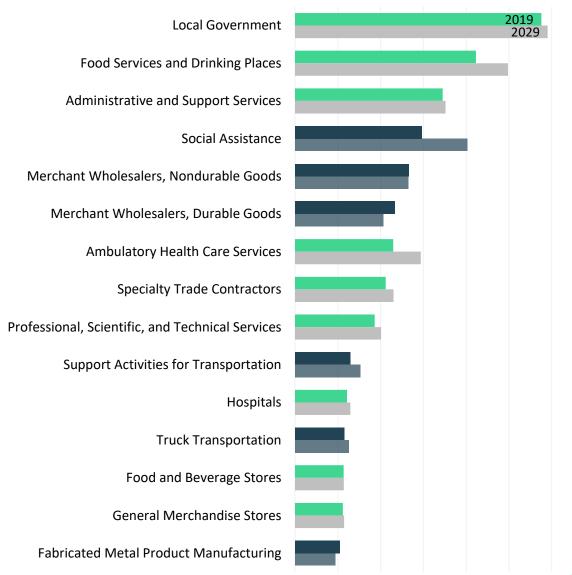


Gateway Cities Economic Structure

Key industries are responsible for **23%** of the Gateway Cities exports.

Occupations

- Personal Care Workers
- Transportation Workers
- Sales & Business Operations
- Production Workers





Middle Skill Workers

Demand Supply 23,800 16,300 **Annual Job Openings Annual Completions**

Occupations (SOC's)

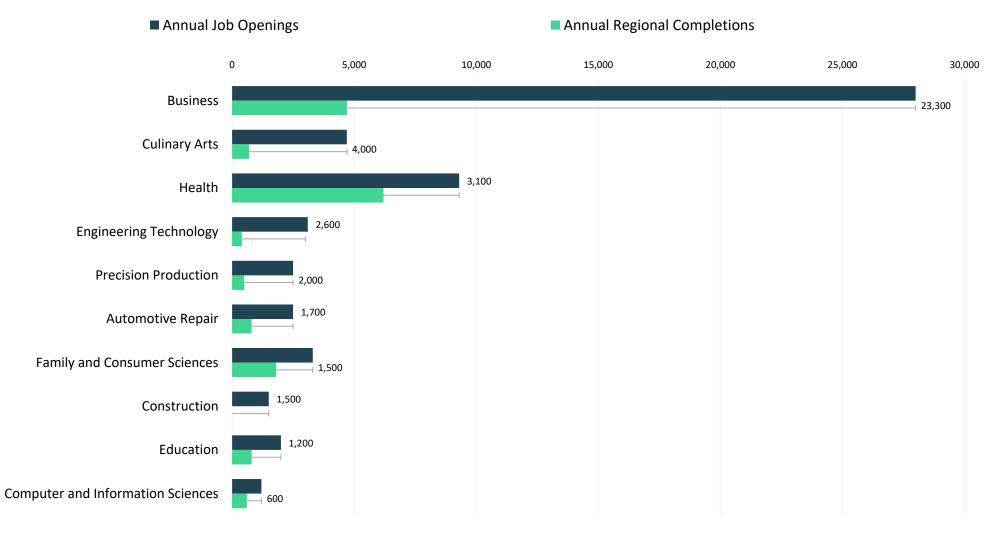
- Registered Nurses
- Accounting Clerks
- First-Line Supervisors
- Electricians
- Plumbers

Programs (CIP's)

- Business
- Culinary Arts
- Health Services
- Child Care
- Criminal Justice



Program Gap Analysis





Using non-traditional (unstructured) labor market data

Job postings data

Professional profiles data



Job postings data: 1.49M unique postings in Cerritos

Top Companies Posting				•••
Company	Total/Unique	(Jun 2019 - Jan 2020)	Posting Intensity	Median Posting Duration
Anthem, Inc.		63,439 / 21,102	3:1 —	26 days
University of California		72,994 / 11,293	6:1	42 days
Oracle Corporation		51,377 / 10,218	5:1	35 days
Northrop Grumman Corporation		81,990 / 10,179	8:1	45 days
HealthCare Employment Network		29,755 / 9,990	3:1	18 days
CyberCoders, Inc.		67,039 / 9,434	7:1	38 days
General Healthcare Resources, Inc.		60,998 / 8,900	7:1	37 days
CRST International, Inc.		44,115 / 7,584	6:1	45 days
Marriott International, Inc.		43,584 / 7,580	6:1	41 days
NurseFly		27,042 / 5,451	5:1	22 days

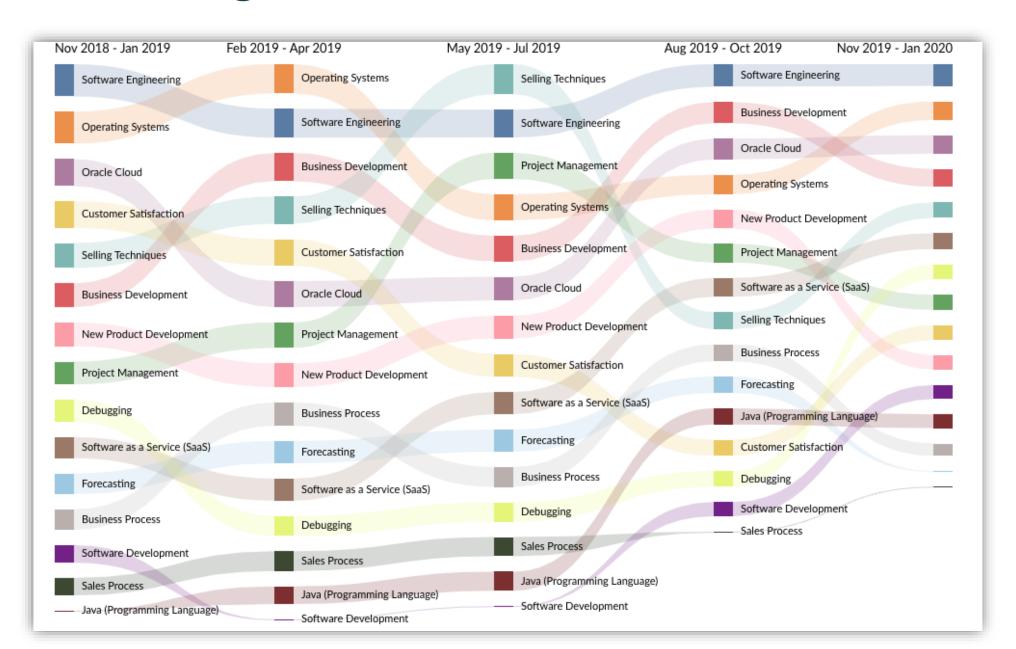


Job postings data: Top job titles for Oracle

Top Posted Occupations			•••
Occupation (SOC)	Total/Unique (Jun 2019 - Jan 2020)	Posting Intensity	Median Posting Duration
Software Developers, Applications	6,053 / 1,505	4:1	27 days
Computer Occupations, All Other	4,105 / 1,033	4:1	33 days
Marketing Managers	3,494 / 1,025	3:1	21 days
Sales Representatives, Wholesale and Manufacturing, Technical and Scientific Products	10,541 / 964	11:1	47 days
➡ Sales Managers	4,159 / 757	5:1	43 days
Sales Representatives, Services, All Other	3,311 / 403	8:1	43 days
Sales Engineers	2,488 / 349	7:1	39 days
Computer and Information Systems Managers	1,326 / 348	4:1	45 days
Computer Systems Analysts	1,827 / 344	5:1	38 days
Management Analysts	1,267 / 330	4:1	45 days

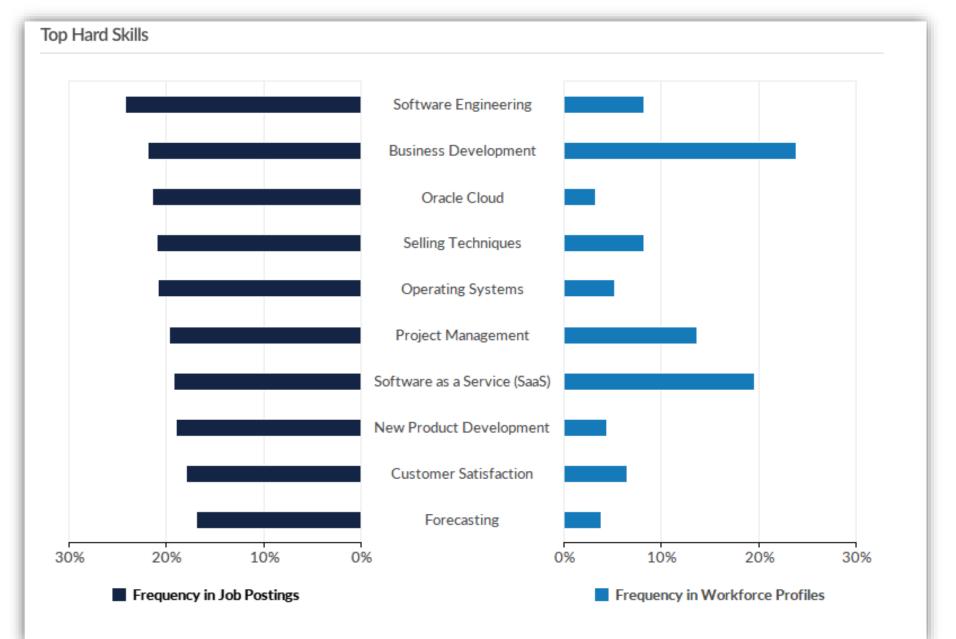


Job Postings data: Skill demand trends at Oracle



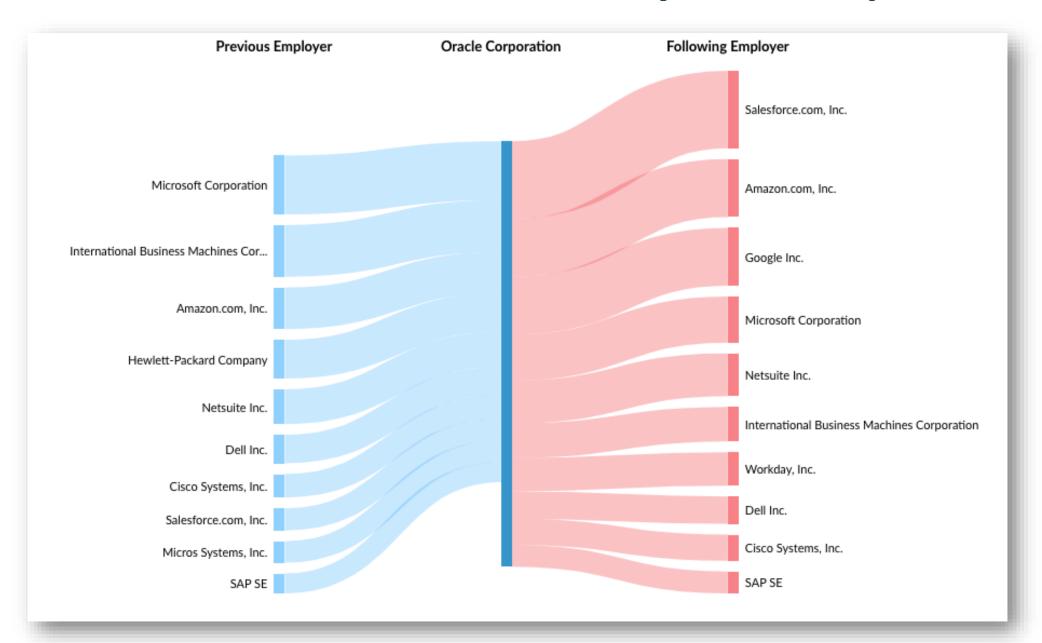


Postings vs Profiles data: Skill demand vs supply



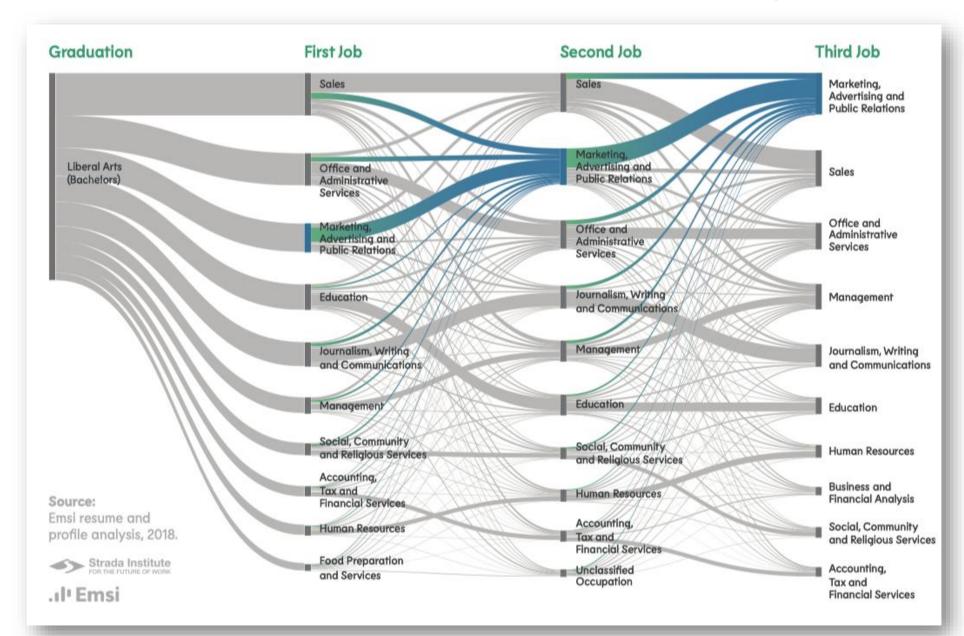


Profiles data: Career Pathways for Companies



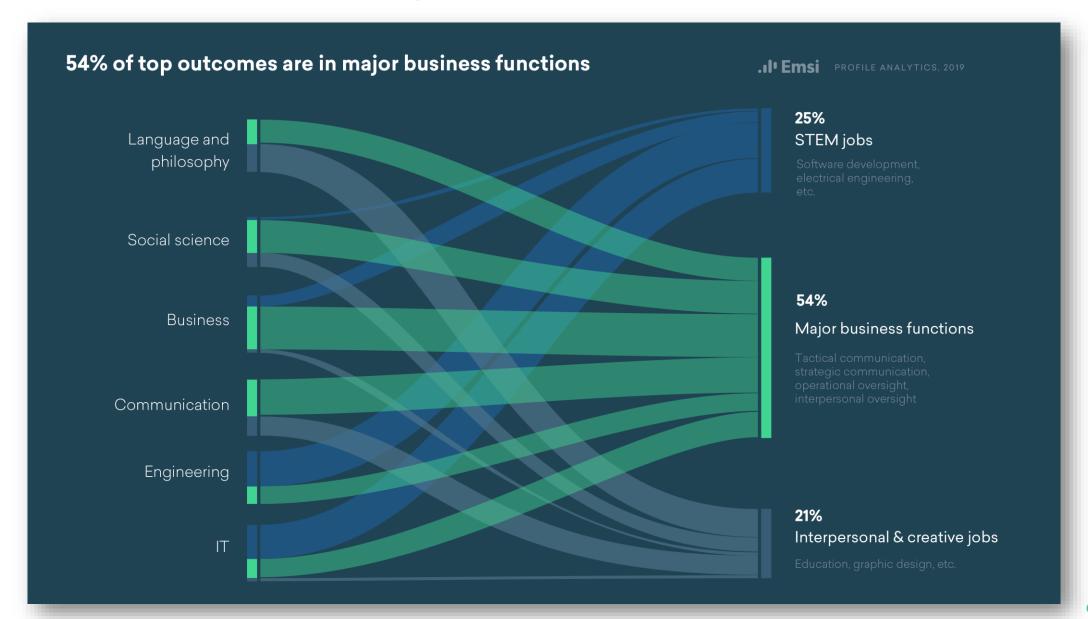


Profiles data: Career Pathways for Programs





Profiles data: Regional/Institutional Outcomes







From "Lost in Translation" to a Common Skills Language

People

Ed/Experience = Possessed Skills

Skills as a common language

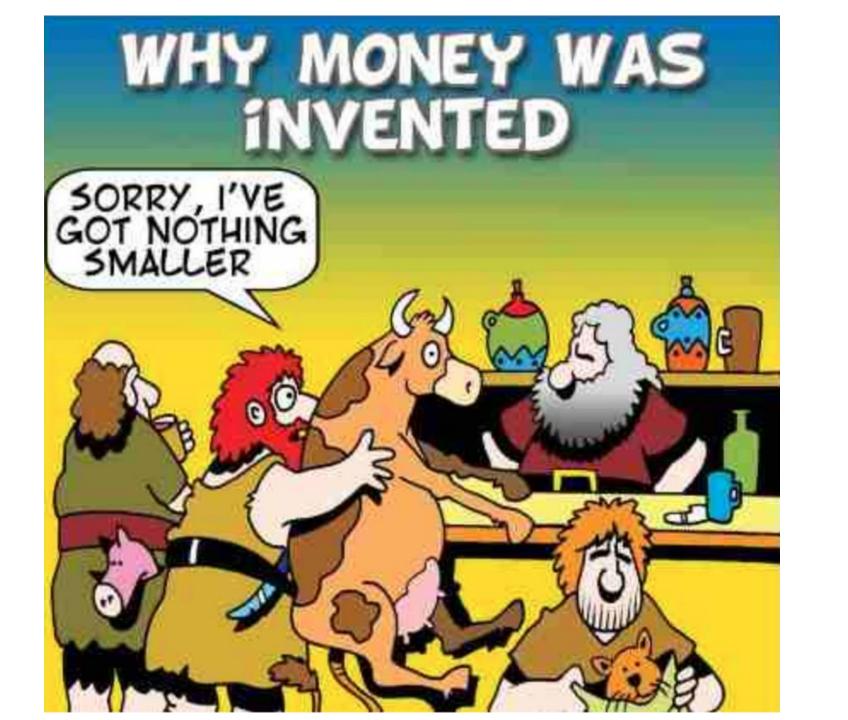
Work

Job postings = Sought Skills

Education

Curriculum content = Taught Skills







Use Emsi Skills to align regional markets, talent, employers, and educators at the scale of skills





Emsi's Approach to Skills



Emsi Skills - Lexicon that serves as a common language

Helps communicate value in consistent language:

- Companies (in job postings),
- People at work (in resumes/profiles), and
- Education (in curriculum).



Emsi Skills – Operating Principles

- Emsi Skills are freely accessible (available via API)
- "Skills" includes skills, knowledge areas, personal attributes, tools, and techniques
- Basically, any capability that the market might want from an individual
- We do not address "level of expertise" in a skill (at this stage)
 - This is a feature, not a bug!
 - Priority is to connect people, education and work using a common language of skills
 - Once we've cracked the connection problem we can take on additional levels of sophistication

The relationships between skills are critical

Skill Clustering describes Relationships

Taxonomic Approach

Related by category

19-0000 Life, Physical, and Social Science Occupations

19-1000 Life Scientists

19-1011 Animal Scientists

19-1012 Food Scientists and Technologists

19-1013 Soil and Plant Scientists

19-1021 Biochemists and Biophysicists

19-1022 Microbiologists

19-1023 Zoologists and Wildlife Biologists

19-1029 Biological Scientists, All Other

19-2000 Physical Scientists

19-2011 Astronomers

19-2012 Physicists

19-2021 Atmospheric and Space Scientists











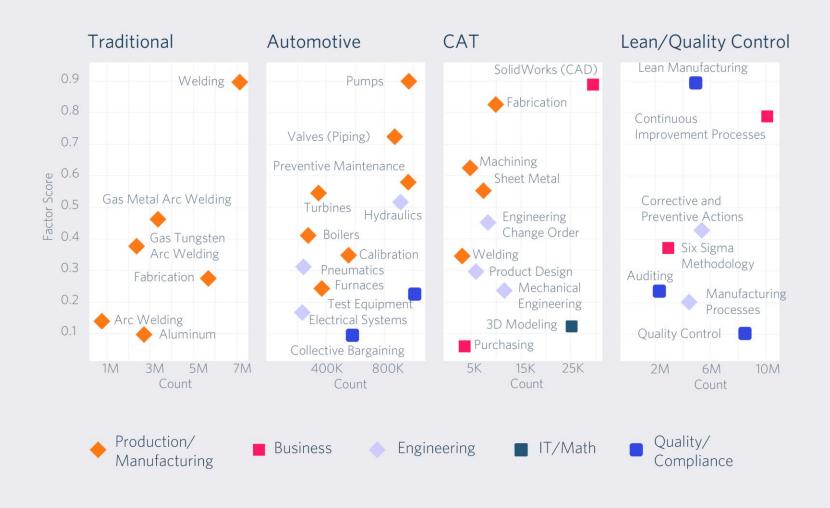
Application I

Take your understanding of market demand to the next level

Skills provide new granularity to communicate, decide, and build



Nationally, manufacturing skills cluster into four lanes: traditional, automotive, CAT, and quality control/lean manufacturing.

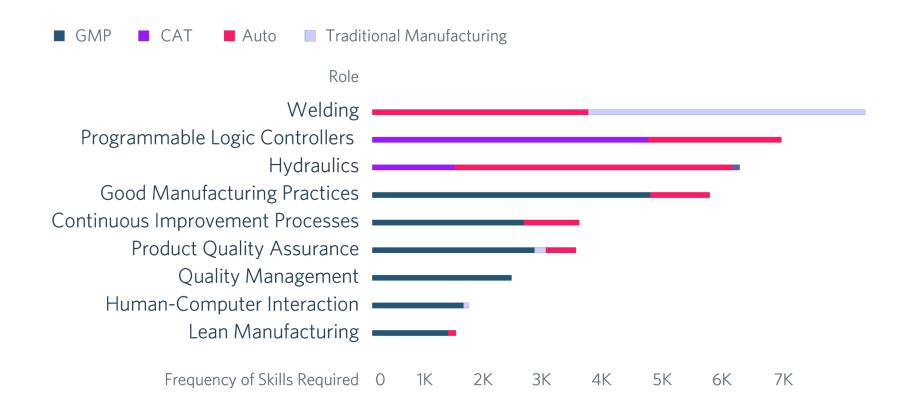


Source: Emsi Job Postings and Profile Analytics, 2019





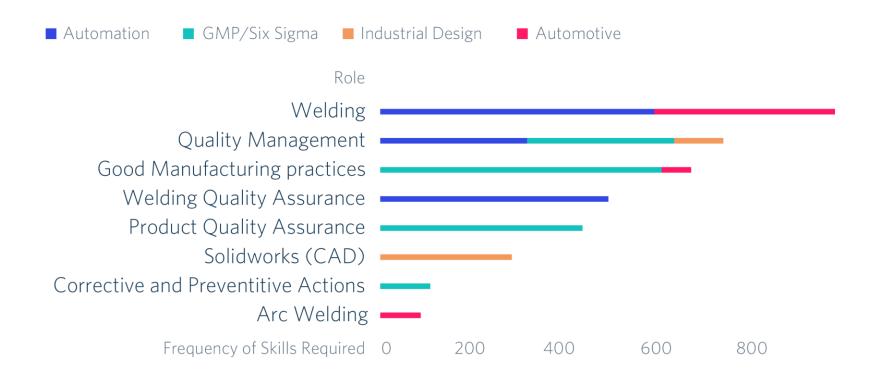
In Southern California, the skill shape of manufacturing roles emphasizes manufacturing process controls, quality assurance and process improvement.







In Northern California, the skill shape of manufacturing roles includes a mix of understanding automation and quality control







Region Name Los Angeles-Long Beach-Anaheim, CA Skill Category Skill Name Business: Process/Operations Continuous Improvement Process Process Control Drafting/CAD Blueprinting Electrical/Electronics Circuit Switches Engineering Motion Controls Engineering: Industrial/Mechanical Corrective And Preventive Actions Good Manufacturing Practices Manufacturing Processes Numerical Controls Programmable Logic Controllers General Algebra Indicators Mathematics IT/Math Geometry IT/Math: Math/Stats/Analytics Trigonometry IT/Math: Network Admin Network Switches -Mining and Drilling Drilling Computer Numerical Control (CNC) Production/Manufacturing/Mechanics Coolants Cutting Tool (Machining) Fabrication Lathes Machine Controls Machining Metal Lathes Mills Sheet Metal Soldering Tooling Welding Skills Quality/Compliance Auditing Non-Destructive Testing (NDT) Trade Skills Pumps Valves (Piping) Unknown/Other Tolerance 10K 15K 20K 25K 30K 35K 40K 50K 55K Weighted Skill Demand/Supply

Local Skill Gaps

- Manufacturing & Production in LA MSA
- Skill Demand
- Skill Supply



Application II

Translate your curriculum into the language of labor market skills

Taught vs Sought Skills



Skills Extractor

Engineering Technology Cerritos College www.cerritos.edu/et

Three Certificates of Achievement are available

- Electrical and Electronic Engineering Technician
- Mechanical Engineering Technician
- Industrial Engineering Technician

AA Degree Is Also Available

ELECTRICAL AND ELECTRONIC ENGINEERING TECHNICIAN CERTIFICATE OF ACHIEVEMENT

- ET 101 Principles of Engineering Technology (3 Units)
- ET 102 <u>Electronics</u> for Engineering Technologists (3 Units)
- ENGT 103 Introduction to Engineering Design Using Inventor (3 Units)
- ENGT 131 Design Fundamentals Including Solid Modeling (3 Units)
- ENGT 299 Directed Studies (2 Units)



All Skills

Aerospace Engineering

Arc Welding

Computer Numerical Control (CNC)

Electronic Engineering

Electronics

Engineering Design Process

Hydraulics

Industrial Engineering

Integration

Mechanical Engineering

Mechatronics

Motor Control

New Product Development

Plastic Materials

Pneumatics

Process Control

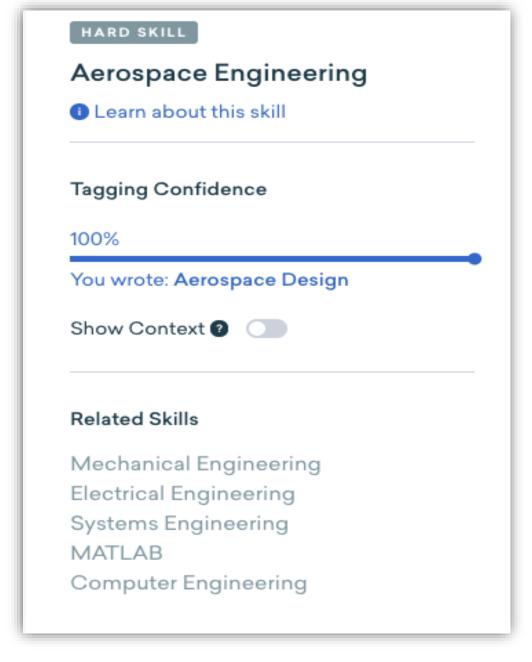
Programmable Logic Controllers

Robotics

Solid Modeling

Welding

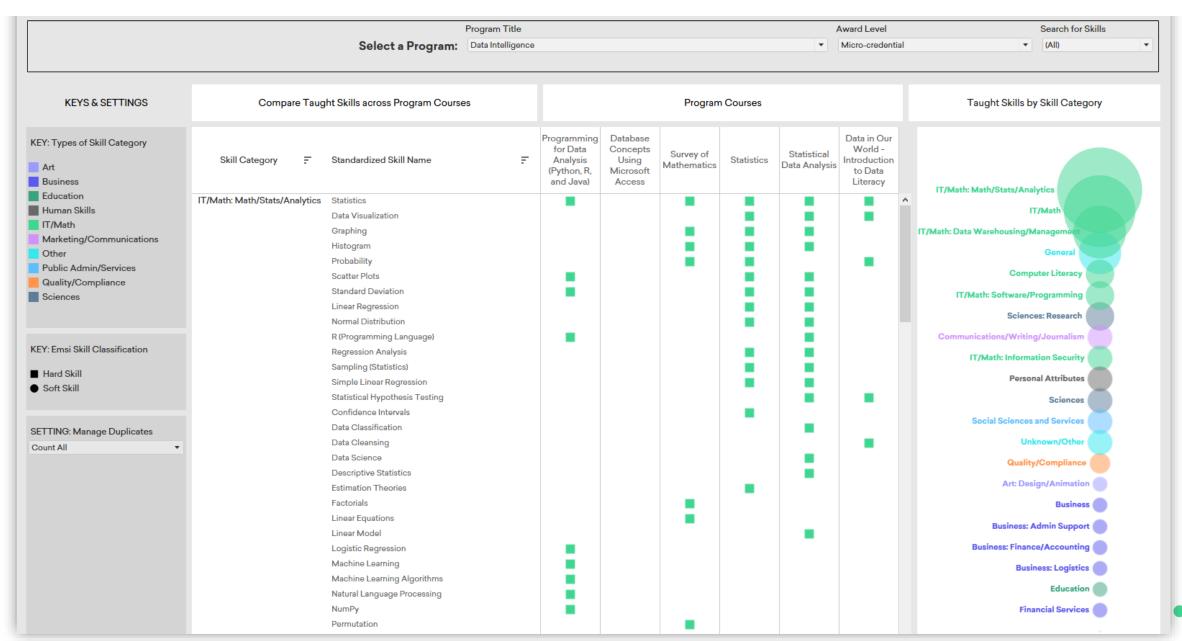
Woodworking







Understand your Program's "Taught Skills"





Application III

Compare your "taught skills" to the market's most "sought skills"

Taught vs Sought Skills



Align education to labor market via SKILLS



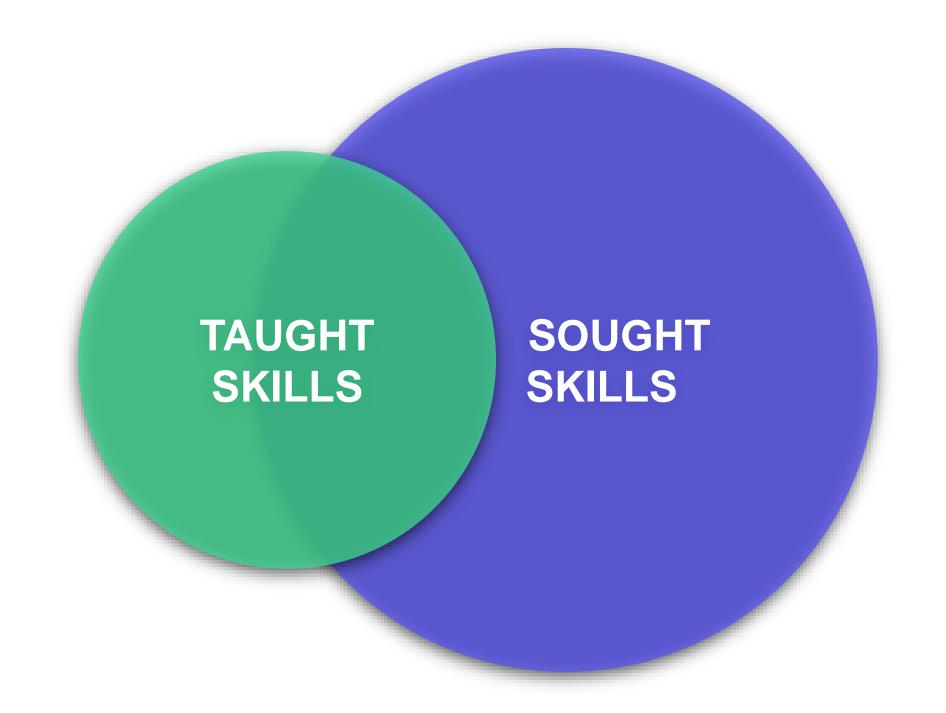
Delivered by institutional programs and content

VS

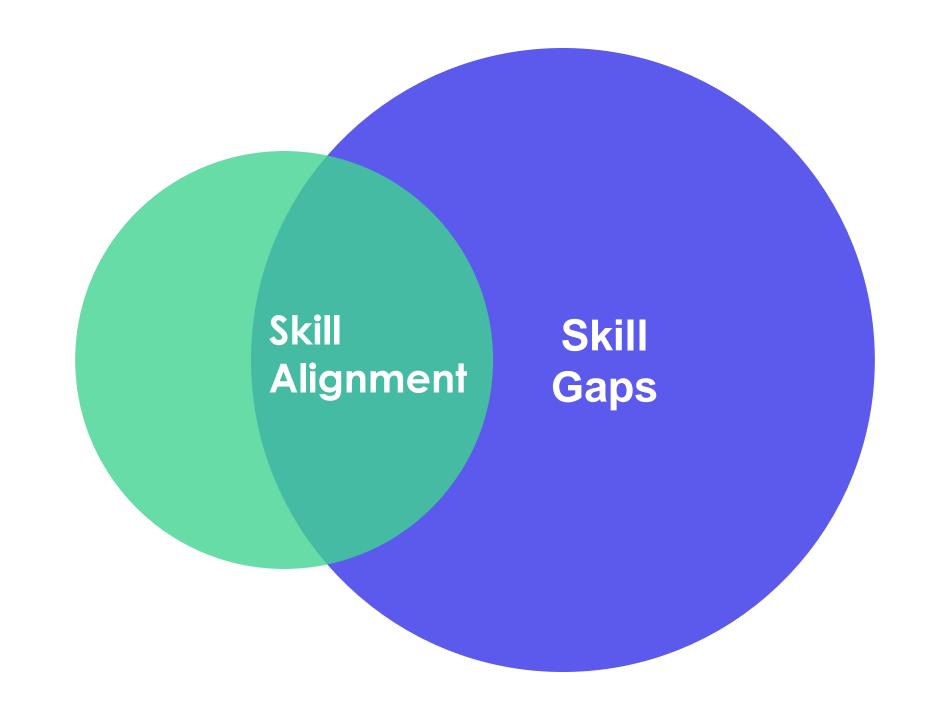
SOUGHT SKILLS

In-demand, marketable skills for graduates

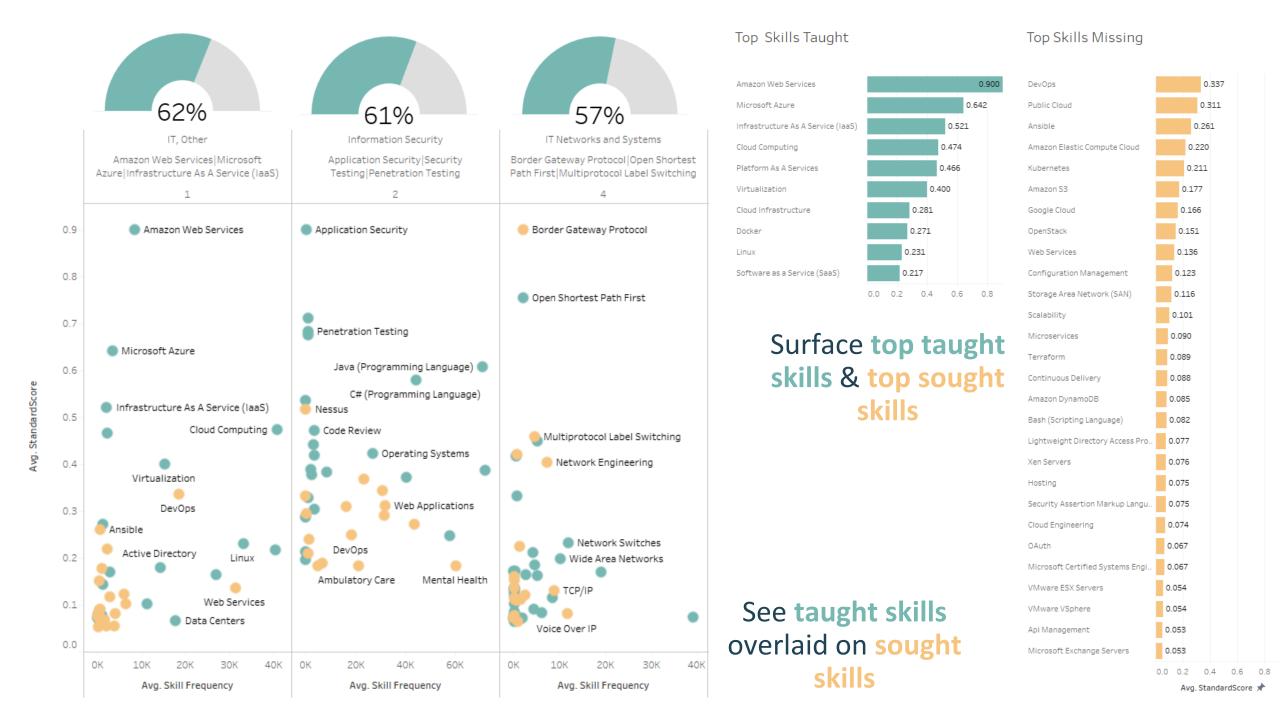












Application 4

SkillsMatch: Integrated skill insights for individuals

Help individuals (traditional/adult learners, or even employees)

- Identify the skills in their past education & experience
- Understand what careers these support
- See what skills they still need
- Find relevant course/program offerings or job postings





Ed/Experience = Possessed Skills

Work

Job postings = Sought Skills

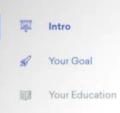
SkillsMatch

Education

Curriculum content = Taught Skills



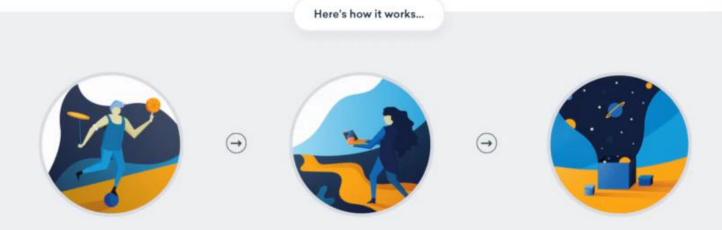
.Il Emsi SKILLS MATCH



Your Matches

% Your Skills

Welcome to Skills Match!



Careers are groups of skills.

Tell us about skills you've acquired... ...and we'll match you to opportunities.

Let's dive in →

Skills Match is powered by ..! Emsi data.

Emsi Skills

It's time for people, education, and work to speak the same language.

Emsi is pleased to introduce a skills library to serve as a common language between people looking for work, work looking for people, and educational programs looking to connect people to the labor market.

Learn more



Skills.EmsiData.com

